

FACTS**WHAT DOES GULF COAST FINANCIAL ADVISORS DO WITH YOUR PERSONAL INFORMATION?**

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> ■ Social Security number and investment experience ■ Account balances and transaction history ■ Assets and income <p>We may also collect any other information you choose to provide to us or that is necessary to deliver our services and comply with regulatory requirements.</p> <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Gulf Coast Financial Advisors chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Gulf Coast Financial Advisors share?	Can you limit this sharing?
For our everyday business purposes — such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes — to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	N/A
For our affiliates' everyday business purposes — information about your transactions and experiences	No	N/A
For our affiliates' everyday business purposes — information about your creditworthiness	No	N/A
For our affiliates to market to you	No	N/A
For nonaffiliates to market to you	No	N/A

Questions?	Call at (251) 327-2124 or go to https://gulfcoastfa.com/
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Who we are	
Who is providing this notice?	Gulf Coast Financial Advisors LLC dba Gulf Coast Financial Advisors, an investment adviser firm based in Alabama.
What we do	
How does Gulf Coast Financial Advisors protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. Third-party service providers who perform services on our behalf such as technology, custodial, compliance, and operational support are contractually required to safeguard your information and use it only for authorized purposes.
How does Gulf Coast Financial Advisors collect my personal information?	We collect your personal information, for example, when you <ul style="list-style-type: none"> ■ Open an account We may also receive other information from third parties as needed to open, maintain, or service your accounts or to comply with regulatory obligations.
Why can't I limit all sharing?	Federal law gives you the right to limit only <ul style="list-style-type: none"> ■ sharing for affiliates' everyday business purposes—information about your creditworthiness ■ affiliates from using your information to market to you ■ sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing.
How does Gulf Coast Financial Advisors retain and dispose my personal information?	We retain your personal information only for as long as necessary to fulfill legal, regulatory, and business purposes. When personal information is no longer required, it is securely destroyed in accordance with applicable laws and industry standards.

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> ■ Gulf Coast Financial Advisors currently has no affiliates.
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> ■ Gulf Coast Financial Advisors does not share with nonaffiliates so they can market to you.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. <ul style="list-style-type: none"> ■ Gulf Coast Financial Advisors does not currently engage in joint marketing.

Other important information

You may reach out to us through telephone, mail or email using our contact details below:

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